



SenFin
SECURITIES

DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Thursday, April 09, 2026

Prepared by
Senfin Research

Daily Report

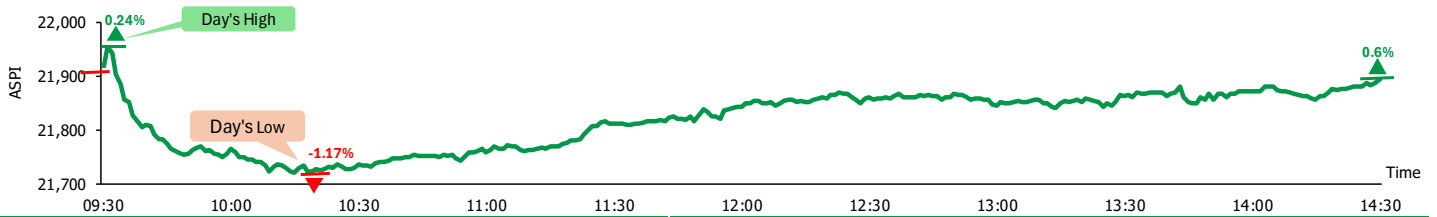
CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,844.5	21,917.6	(73.1)	(0.33)	(779.8)	(3.4)
S&P SL 20 Index	6,076.2	6,090.5	(14.3)	(0.2)	(81.2)	(1.3)
RSI	51.9	52.9				
Value of Turnover (LKR Mn)	2,965.7	6,613.8	(3,648.1)	(55.2)		
TRI on All Share (ASTRI)	33,967.5	34,081.2				
Foreign Purchases (LKR Mn)	128.3	150.5				
Foreign Sales (LKR Mn)	349.7	762.9				
Foreign Net Flow (LKR Mn)	(221.4)	(612.4)				
Volume of Turnover (No. in Mn)	133.3	247.8				
Market Capitalization (LKR Bn)	7,823.0	7,854.9				

Market Valuation	
PER (x)	11.1
PBV (x)	1.4
DY (%)	3.0

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
09-Apr-2026	21,917.60	21,970.46	52.86	21,714.11	-203.49	21,844.54	-73.06	-0.33%

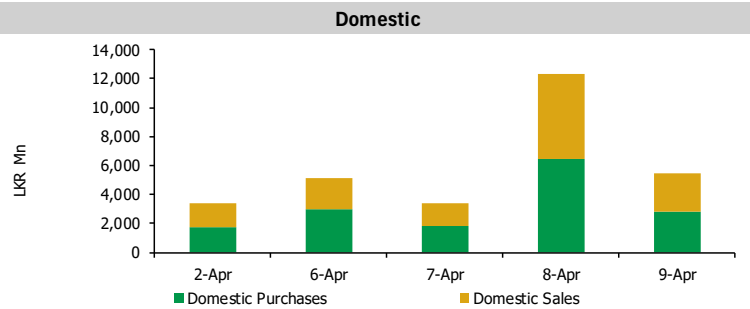


Top Gainers and Top Losers

Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)
SEMB(X)	0.3	0.1	50.00%
SHL	12.6	1.5	13.51%
PALM	62.6	5.6	9.82%
JINS	46.3	3.7	8.73%
CFLB	75.2	5.2	7.42%

Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)
RPBH	53.2	(3.6)	-6.33%
LPRT	698.3	(38.0)	-5.16%
AINS	30.1	(1.6)	-5.04%
EDEN	11.6	(0.6)	-4.91%
ABAN	1,157.0	(57.8)	-4.75%

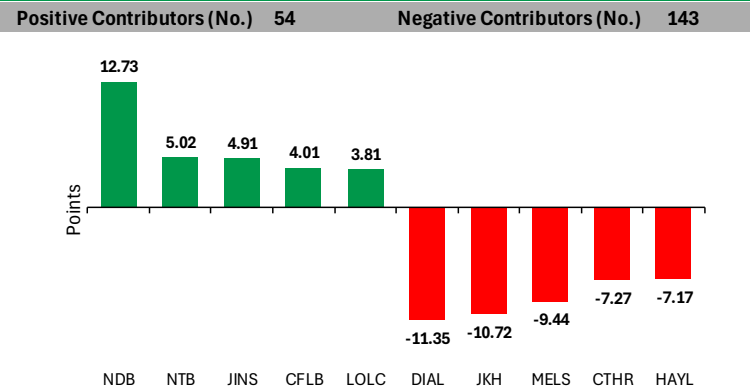
Turnover Breakdown



Top Crossings

Stock	Qty	Price	Turnover(LKR)
JKH	5,466,147	19.70	107,558,095
CIC	2,000,000	32.00	64,000,000
AEL	600,000	74.00	44,400,000
CFIN	116,000	237.00	27,492,000
LMF	250,000	91.10	22,775,000

Contributors to ASPI



Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

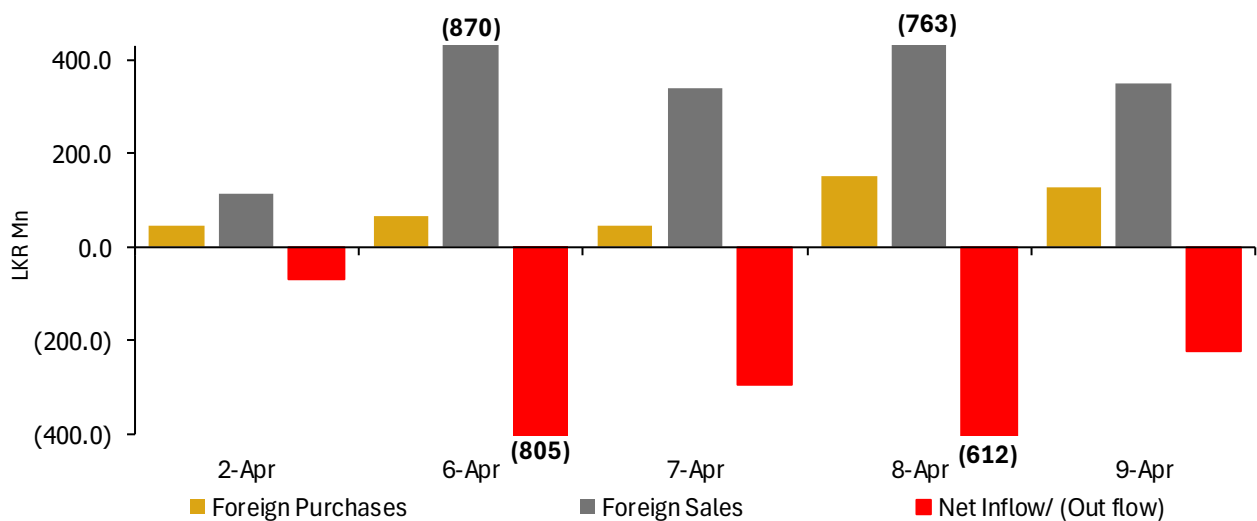
Top Net Foreign Purchases		LKR Mn	Top Net Foreign Sales		LKR Mn
JKH		88.62	DIAL		(231.65)
VLL		2.11	CFIN		(27.49)
MASK		1.65	LLUB		(22.64)
HHL		1.55	SEYB		(10.88)
NDB		1.54	PABC		(8.39)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	15,851	37,652	(21,801)

*From January 02 to April 9, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	879,869,189.15	29.78%
Food Beverage & Tobacco	511,122,966.60	17.30%
Banks	277,294,659.00	9.38%
Materials	263,605,723.25	8.92%
Telecommunication Services	237,908,990.50	8.05%
Insurance	180,217,292.75	6.10%
Diversified Financials	155,446,841.40	5.26%
Retailing	121,586,422.30	4.11%
Real Estate Management & Development	100,711,737.50	3.41%
Consumer Durables & Apparel	57,282,467.20	1.94%
Consumer Services	46,030,131.40	1.56%
Energy	43,193,924.20	1.46%
Transportation	23,448,059.90	0.79%
Software & Services	18,001,157.70	0.61%
Food & Staples Retailing	14,914,935.80	0.50%
Utilities	13,820,952.60	0.47%
Health Care Equipment & Services	6,630,815.10	0.22%
Commercial & Professional Services	3,334,152.05	0.11%
Household & Personal Products	281,926.00	0.01%
Automobiles & Components	138,974.20	0.00%

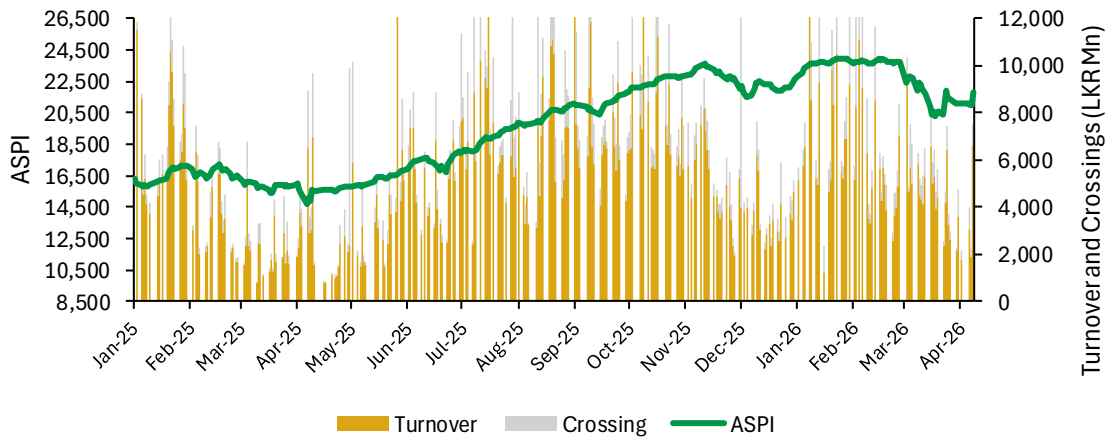
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April*	16,255	2,912	18%

*Upto April 09, 2026

ASPI vs Market Turnover



Source: CSE